

Date: 10.04.2024

To,
The Manager
Listing Department
BSE Limited
Phiroze Jeebhoy Towers,
Dalal Street, Fort, Mumbai – 400001

Script Code: 542146

Sub: Undertaking in relation to SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018

Dear Sir/Madam,

In reference to the subject mentioned above, it is to undertake that our Company Shree Krishna Infrastructure Limited is not falling under Large criteria as defined under the SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018 regarding "Fund raising by issuance of Debt Securities by Large Entities", hence, the Company is not require to submit the Initial Disclosure as mentioned in the said circular.

Please take the same on your record and acknowledge the receipt of the same

Thanking you,

For Shree Krishna Infrastructure Limited,



Komal Chauhan
Company Secretary and Compliance Officer
Membership No. A67925